

YOUR CLIENTS' PATHSM TO MEDICARE SUCCESS

Our years of experience led us to develop our **PATHSM** process, providing your clients with a positive and stress-free Medicare experience.

Prepare

We prepare your clients for their transition to Medicare.

Apply

We assist your clients in applying for Parts A and B and additional coverage.

Teach

We teach your clients how to utilize their plan benefits.

Help

We provide lifetime support to your clients, including annual plan reviews.



410-979-9660



alena@medicareportal.org



MEDICAREPORTAL
NAVIGATE MEDICARE TOGETHER

WHAT FINANCIAL ADVISORS ARE SAYING ABOUT MEDICARE PORTAL

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I just got a call from my client raving about the service she received from you guys! Obviously makes me even more confident in referring other clients to you. Keep up the good work!

Advisor, Fairfax, VA

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Medicare Portal has done a great job in providing Medicare educational webinars to my clients during the pandemic. Referring my clients to Medicare Portal allows me to focus my attention on planning, not on Medicare.

Advisor, Washington, DC

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When I refer clients to Medicare Portal, I know they are in the best hands regarding Medicare education and enrollment.

Advisor, Vienna, VA

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The Medicare Portal team is responsive, knowledgeable, and passionate about addressing the Medicare needs of my clients. I can confidently refer my Medicare clients knowing they will receive concierge level services.

Advisor, Vienna, VA

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We take Medicare off your plate.

Medicare Portal eases your burden of addressing your clients' Medicare enrollment questions and concerns. We can help your clients throughout the many phases of their Medicare experience at no additional cost to them.



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